

Outline of Company

Company Name	D-Plus Co.,Ltd.
Scheduled Listing Date	May 13, 2026
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	KARIYA Daisaku, Representative Director
Address of Main Office	4F Panekyo Nagoya Center Bldg., 5-13-21 Sakae, Naka-ku, Nagoya, Aichi, 460-0008 Tel. +81-52-265-7108
(Closest Point of Contact)	(Same as above)
Home Page	https://www.d-plus.info/
Date of Incorporation	Jul. 3, 2013
Description of Business	Total support including car leasing sales and related services, car maintenance, repairs, and trade-in
Category of Industry / Code	Wholesale Trade / 567A (ISIN JP3548460009)
Authorized Total No. of Shares to be Issued	4,000,000 shares
No. of Issued Shares	1,000,000 shares (As of Apr. 10, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,000,000 shares
Capital	JPY 10,000 thousand (As of Apr. 10, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Dec. 1 to Nov. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Nov. 30
Record Date of Surplus Dividend	May 31 and Nov. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Cosmos & Co.
Supervising J-Adviser	meinan M&A co.,ltd.
Liquidity provider	Leading Securities Co.,Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.