

Outline of Company

Company Name	LASSIC CO.,LTD.
Scheduled Listing Date	May 27, 2026
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	WAKAYAMA Koji, President & CEO
Address of Main Office	3-201-3 Minamiyoshikata, Tottori, Tottori 680-0843 Tel. +81-857-54-1070
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.lassic.co.jp/">https://www.lassic.co.jp/</a>
Date of Incorporation	Dec. 26, 2006
Description of Business	Recruitment services and system development support utilizing IT professional freelancers
Category of Industry / Code	Information & Communication / 574A (ISIN JP3967490008)
Authorized Total No. of Shares to be Issued	12,960,000 shares
No. of Issued Shares	3,240,000 shares (As of Apr. 23, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,240,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 99,680 thousand (As of Apr. 23, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From May 1 to Apr. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Apr. 30
Record Date of Surplus Dividend	Oct. 31 and Apr. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Akari Audit & Co.
Supervising J-Adviser	SBI SECURITIES Co.,Ltd.
Liquidity provider	SBI SECURITIES Co.,Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.