

Outline of Company

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| Company Name  | Rex Advisors Co.,Ltd.  |
| Scheduled Listing Date  | Jul. 22, 2026  |
| Market Section  | TOKYO PRO Market   |
| Current Listed Market   | N/A  |
| Name and Title of Representative                                    | OKAMURA Yasuo, Representative Director   |
| Address of Main Office  | 2-16-1, Hirakawacho, Chiyoda-ku, Tokyo, 102-0093<br>Tel. +81-3-5510-1131   |
| (Closest Point of Contact)  | (Same as above)  |
| Home Page   | <a href="https://www.rex-adv.co.jp/">https://www.rex-adv.co.jp/</a>  |
| Date of Incorporation   | Oct. 17, 2002  |
| Description of Business   | Recruitment and temporary staffing primarily for accounting and finance professionals, such as certified public accountants and tax accountants, as well as job site operations and talent retention support |
| Category of Industry / Code   | Services / 602A (ISIN JP3980250009)  |
| Authorized Total No. of Shares to be Issued                         | 3,396,000 shares   |
| No. of Issued Shares  | 849,000 shares (As of Jun. 23, 2026)   |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 849,000 shares<br>(Note) The number could increase as a result of the exercise of share options, etc.  |
| Capital   | JPY 60,000 thousand (As of Jun. 23, 2026)  |
| No. of Shares per Share Unit  | 100 shares   |
| Business Year   | From Jan. 1 to Dec. 31   |
| General Shareholders Meeting  | Within 3 months after the end of the business year   |
| Record Date   | Dec. 31  |
| Record Date of Surplus Dividend                                     | Jun. 30 and Dec. 31  |
| Transfer Agent  | Sumitomo Mitsui Trust Bank, Limited  |
| Auditor   | Partners General LLC   |
| Supervising J-Adviser   | TAKARA PRINTING CO.,LTD.   |
| Liquidity provider  | J Trust Global Securities Co., Ltd.  |

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

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(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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