

Outline of Company

Company Name	Yamahachi Corporation
Scheduled Listing Date	Aug. 19, 2026
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	SUZUKI Shunsuke, Representative Director
Address of Main Office	3-12 Takaramachi, Gamagori, Aichi, Japan 443-0044 (The above is the address of main office in the registration. Actual operations are conducted at the following "Closest Point of Contact".)
(Closest Point of Contact)	Tel. +81-533-68-5111 17th Floor, Nagoya Hirokoji Building, 3-1 Sakae 2-chome, Naka-ku, Nagoya, Aichi, Japan 460-0008 Tel. +81-52-211-5831
Home Page	https://ys-group.co.jp/
Date of Incorporation	Dec. 23, 1967
Description of Business	Commercial real estate development, leasing, and sales
Category of Industry / Code	Real Estate / 614A (ISIN JP3942700000)
Authorized Total No. of Shares to be Issued	8,960,000 shares
No. of Issued Shares	2,240,000 shares (As of Jul. 15, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,240,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Jul. 15, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	GYOSEI & CO.
Supervising J-Adviser	SBI SECURITIES Co.,Ltd.
Liquidity provider	SBI SECURITIES Co.,Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

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(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.