

Outline of Company

Company Name	All's & Company
Scheduled Listing Date	Sep. 29, 2026
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	SUZUKI Tamon, Representative director
Address of Main Office	4-8-15, Akasaka, Minato-ku, Tokyo, 107-0052 Tel. +81-3-6822-9240
(Closest Point of Contact)	(Same as above)
Home Page	https://allis-co.com/
Date of Incorporation	Sep. 29, 2011
Description of Business	Marketing support business centered on performance-based advertising
Category of Industry / Code	Services / 637A (ISIN JP3174020002)
Authorized Total No. of Shares to be Issued	10,000,000 shares
No. of Issued Shares	2,740,000 shares (As of Aug. 25, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,740,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 33,000 thousand (As of Aug. 25, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Supervising J-Adviser	PhillipCapital Japan Ltd.
Liquidity provider	PhillipCapital Japan Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.