Oct. 30, 2026
Listing Department
Tokyo Stock Exchange, Inc.

Outline of Company

Company Name	InfiniCloud Co.Ltd.
Scheduled Listing Date	Nov. 30, 2026
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	TAKI Yasushi, Representative Director
Address of Main Office	2-1-5 Gofuku-cho, Aoi-ku, Shizuoka City, Shizuoka, 420-0031 Tel. +81-50-3801-5987
(Closest Point of Contact)	(Same as above)
Home Page	https://infinicloud.com/en_company.html
Date of Incorporation	Nov. 2, 2001
Description of Business	IT services business that develops and provides cloud infrastructure
Category of Industry / Code	Information & Communication / 670A (ISIN JP3153380005)
Authorized Total No. of Shares to be Issued	1,752,000 shares
No. of Issued Shares	438,000 shares (As of Oct. 30, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	498,000 shares (Note 1) The number includes the upper limit of 60,000 shares issued through solicitation of acquisition offers to specified investors. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 104,500 thousand (As of Oct. 30, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited.
Auditor	Deloitte Touche Tohmatsu LLC
Supervising J-Adviser	PhillipCapital Japan Ltd.
Liquidity provider	PhillipCapital Japan Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

Planned

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(Note 1) Please refer to the Specified Securities Information
https://www.jpx.co.jp/english/equities/products/tpm/issues/index.html

(Note 2) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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