

A Documents to be Submitted Concerning Application for Initial Listing

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Documents to be submitted at the time of filing an application are listed in the “Documents to be Submitted for Application for Initial Listing” below. Each document shall be submitted via a supervising J-Adviser at the time of filing an application for initial listing.

(Points to Note)

- (1) The following list of documents to be submitted assumes a general listing application filed by a domestic company, so there may be additions or changes in the submission date depending on its business category and domicile.
- (2) Documents to be disclosed on the date of filing a listing application are requested to be submitted in PDF format prior to the scheduled filing date on procedural grounds.

Submission Date	Documents to be Submitted	How to Submit, etc.	Basis
Listing application date	Application Form for Initial Listing of Securities	In writing and PDF file	Rule 110 ① of Special Regulations
Listing application date	Specified Securities Information (or Issuer Filing Information)	In writing and PDF file	Rule 110 ② (1) of Special Regulations (Rule 110 ③ of Special Regulations)
Listing application date	Written Oath Regarding Application for Initial Listing	In writing and PDF file	Rule 110 ② (2) of Special Regulations
Listing application date	Report Concerning Corporate Governance	In writing and PDF file	Rule 110 ② (3) of Special Regulations
Listing application date	Articles of Incorporation	In writing and PDF file	Rule 110 ② (4) of Special Regulations
Listing application date	Written Oath Regarding Listing Eligibility	In writing and PDF file	Rule 314 of Special Regulations
Listing application date	Matters to Note When Preparing Written Oath Regarding Listing Eligibility	In writing and PDF file	Rule 314 of Special Regulations

Listing application date	Catalogs and Leaflets for Products, Merchandise, and Services (optional)	In writing	-
By listing approval	Listing Agreement	In writing (submission date shall be listing date)	Rule 109 ① of Special Regulations
By listing approval	Notification Concerning Liquidity Provider	In writing (submission date shall be listing date.)	Rule 135 of Special Regulations
By listing approval	Written Assurance Pertaining to Compliance with Obligations of Liquidity Provider	In writing (submission date shall be listing date.)	Rule 16 of Trading Regulations of Specified Financial Instruments Exchange Market and Special Regulations of Brokerage Terms