

## Outline of Initial Listing Issue

Company Name	Silicon Studio Corp.
Scheduled Listing Date	Feb. 23, 2015
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Takehiko Terada, President & CEO
Address of Main Office	1-21-3 Ebisu Shibuya-ku, Tokyo, 150-0013 Tel. +81-3-5488-7070
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.siliconstudio.co.jp/en/">http://www.siliconstudio.co.jp/en/</a>
Date of Incorporation	Nov. 22, 1999
Description of Business	Driving and assisting game development, Creating own brand content such as smartphone native applications, Recruiting and staffing agency for games and media industries
Category of Industry / Code	Information & Communication • 3907 (ISIN JP3369550003)
Authorized Total No. of Shares to be Issued	9,420,000 shares
Outstanding Shares	2,355,000 shares (As at Jan. 16, 2015)
Capital	JPY 100,000 thousand (As at Jan. 16, 2015)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	2,355,000 shares
Capital at the time of Listing	JPY 100,000 thousand
No. of Shares per Share Unit	100 shares
Business Year	Every year Dec 01 – Nov. 30 of following year
General Shareholders Meeting	Within 3 months after the business year end
Record Date	Nov. 30
Record Date of Surplus Dividend	May 31 and Nov. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Treasury Shares)	270,000 shares
Secondary Offering	Secondary Offering	280,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	82,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Teruyasu Sekimoto	121,500 shares
	Masato Imai	41,000 shares
	Takehiko Terada	30,000 shares
	Others	87,500 shares
Offering Price	JPY 4,900	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co., Ltd. Ichiyoshi Securities Co., Ltd. H.S.SECURITIES Co., Ltd. SMBC Friend Securities Co., Ltd. Ace Securities Co., Ltd. KAGAWA Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on the TSE homepage. Please refer to such release for details.