

## Outline of Initial Listing Issue

Founder's Consultants Holdings Inc. (hereinafter "the Company") which is scheduled for listing on Jan. 04, 2017, is the wholly-owning parent company established by listed company FUKUYAMA CONSULTANTS CO.,LTD. via stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions on Jan. 04, 2017, the day of the Company's establishment.

Company Name	Founder's Consultants Holdings Inc.
Scheduled Listing Date	Jan. 04, 2017
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	Kohji Fukushima, President
Address of Main Office	3-6-18, Hakataeki Higashi, Hakata-ku, Fukuoka-shi, Fukuoka, 812-0013 Tel. +81-92-412-8300 (Scheduled to be established on Jan. 04, 2017)
(Closest Point of Contact)	(Same as above)
(Contact Details of Wholly-owned Subsidiary)	FUKUYAMA CONSULTANTS CO.,LTD. Tel. +81-92-471-0211
Home Page	<a href="http://www.fchd.jp">http://www.fchd.jp</a> (Scheduled to be established on Jan. 04, 2017)
Date of Incorporation	Jan. 04, 2017
Description of Business	Business management of subsidiaries conducting construction consulting and other related business.
Category of Industry/ Code	Services • 6542 (ISIN JP3166960009)
Authorized Total No. of Shares to be Issued	12,000,000 shares
Capital	JPY 400,000 thousand
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	4,259,200 shares Note: If the total numbers of issued shares of FUKUYAMA CONSULTANTS CO.,LTD. changes before this stock transfer comes into force, the total number of issued shares of Founder's Consultants Holdings Inc. as of Jan. 04, 2017 may change.
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 01 to Jun. 30 of the following year
General Shareholders Meeting	In September
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Deloitte Touche Tohmatsu LLC

(Note) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<http://www.jpx.co.jp/>) (only in Japanese).

\* The listing examination of this case is conducted pursuant to Rule 216-9 of the Securities Listing

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(Reference Translation)

Regulations (Listing Examination Pertaining to Technical Listing). The listing examination pursuant to Rule 216-9 of the Securities Listing Regulations focuses on whether or not such newly-established company formed through corporate reorganization meets certain formal listing criteria at the time of its listing. Such listing examination is different from the initial listing examination which is conducted in detail from perspectives such as corporate continuity, profitability, and soundness of corporate management.

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