

Outline of Initial Listing Issue

Company Name	YASUE CORPORATION
Scheduled Listing Date	Feb. 10, 2017
Market Section	JASDAQ Standard
Current Listed Market	N/A
Concurrent Listings	Nagoya Stock Exchange
Name and Title of Representative	Hiroyuki Yasue, President & CEO
Address of Main Office	1-1413 Shimada, Tempaku-ku, Nagoya, Aichi, 468-0056 (The above is address of main office in the registration. Actual operations are conducted at the following “Closest Point of Contact”.)
(Closest Point of Contact)	2-3-1 Sakae, Naka-ku, Nagoya, Aichi, 460-0008 Tel. +81-52-223-1100
Home Page	http://www.yasue.co.jp/
Date of Incorporation	Jun. 02, 1975
Description of Business	Housing remodelling, Housing, Real estate
Category of Industry / Code	Construction • 1439 (ISIN JP3931750008)
Authorized Total No. of Shares to be Issued	3,700,000 shares
Outstanding Shares	942,800 shares (As at Jan. 06, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	1,222,800 shares
Capital at the time of Listing	JPY 38,400 thousand (As at Jan. 06, 2017) JPY 199,400 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Dec. 31
Record Date of Surplus Dividend	Every year on Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	280,000 shares 210,200 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme) Yukihiko Yasue Kaori Yasue Hisaki Yasue	73,500 shares 144,800 shares 35,400 shares 30,000 shares
Offering Price	JPY 1,250	
Principal Underwriting Participants	Tokai Tokyo Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. AIZAWA SECURITIES CO., LTD. Ando Securities Co.,Ltd. ACE SECURITIES CO., LTD.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.