

## Outline of Initial Listing Issue

Company Name	UNITED&COLLECTIVE CO.LTD.
Scheduled Listing Date	Feb. 23, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Hideya Sakai, President
Address of Main Office	Ark Mori Building 23F, 1-12-32 Akasaka, Minato-ku, Tokyo, 107-6023 Tel. +81-3-6277-8088
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.united-collective.co.jp/">http://www.united-collective.co.jp/</a>
Date of Incorporation	Jul. 27, 2000
Description of Business	The directly managed "Teketeke" Japanese-style pub specializing in chicken, "Kokoro" Japanese restaurant and "the 3rd Burger" hamburger cafe in and around Tokyo
Category of Industry / Code	Retail Trade • 3557 (ISIN JP3949420008)
Authorized Total No. of Shares to be Issued	4,400,000 shares
Outstanding Shares	1,100,000 shares (As at Jan. 20, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	1,328,500 shares
Capital at the time of Listing	JPY 200,000 thousand (As at Jan. 20, 2017) JPY 370,278 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Mar. 01 to the end of Feb. of the following year
General Shareholders Meeting	In May
Record Date	Every year at the end of Feb.
Record Date of Surplus Dividend	Every year at the end of Feb. and on Aug. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	228,500 shares
Secondary Offering	Secondary Offering	30,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	38,700 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Mitsuo Sakai	20,000 shares
	Kiyoko Sakai	10,000 shares
Offering Price	JPY 1,620	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Ichiyoshi Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Monex, Inc.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.