

Outline of Initial Listing Issue

Company Name	LOCONDO,Inc.
Scheduled Listing Date	Mar. 07, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Yusuke Tanaka, President
Address of Main Office	30-13 Motoyoyogi-cho, Shibuya-ku Tokyo, 151-0062 Tel. +81-3-5465-8022
(Closest Point of Contact)	(Same as above)
Home Page	https://www.locondo.jp/
Date of Incorporation	Oct. 22, 2010
Description of Business	EC Services & Platform Services
Category of Industry / Code	Retail Trade • 3558(ISIN JP3984120000)
Authorized Total No. of Shares to be Issued	16,984,000 shares
Outstanding Shares	4,246,360 shares (As at Feb. 02, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	5,170,360 shares
Capital at the time of Listing	JPY 100,000 thousand (As at Feb. 02, 2017) JPY 886,324 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Mar. 01 to the end of Feb. of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year at the end of Feb.
Record Date of Surplus Dividend	Every year on Aug. 31 and at the end of Feb.
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	924,000 shares
Secondary Offering	Secondary Offering	651,700 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	236,300 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Mizuho Capital No.3 Venture Capital Investment Limited Partnership	154,100shares
	FabFurnish GmbH	146,200 shares
	Ant Lead Gloval Venture Capital Investment Limited Partnership	74,900 shares
	Others	276,500shares
Offering Price	JPY 1,850	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. Monex, Inc. SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.