

Outline of Initial Listing Issue

Company Name	p-ban.com Corp.
Scheduled Listing Date	Mar. 09, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Masaki Tasaka, President
Address of Main Office	10F Kokusaichusei-kaikan, 14, Goban-cho, Chiyoda-ku Tokyo, 102-0076
(Closest Point of Contact)	Tel. +81-3-3265-0343
Home Page	(Same as above)
Date of Incorporation	https://www.p-ban.com/
Description of Business	Apr. 05, 2002
Category of Industry / Code	Online Sales of Printed Circuit Board
Authorized Total No. of Shares to be Issued	Wholesale Trade・3559 (ISIN JP3801640008)
Outstanding Shares	8,160,000 shares
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	2,040,000 shares (As at Feb. 03, 2017)
Capital at the time of Listing	2,190,000 shares
	JPY 34,000 thousand (As at Feb. 03, 2017)
	JPY 147,850 thousand
	Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Ernst & Young ShinNihon LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	150,000 shares 650,000 shares
	Secondary Offering (Placement by over-allotment scheme)	60,000 shares
Original Share Offerers	Kazuhiro Tanaka Masaki Tasaka	540,000 shares 110,000 shares
Offering Price	JPY 1,650	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. MATSUI SECURITIES CO.,LTD. AIZAWA SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd. ACE SECURITIES CO., LTD. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Monex, Inc.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.