

Outline of Initial Listing Issue

Company Name	PHYZ inc.
Scheduled Listing Date	Mar. 15, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Yukio Enokiya, President
Address of Main Office	1-4-14 Shibata, Kita-ku Osaka, 530-0012 Tel. +81-6-6376-1301
(Closest Point of Contact)	(Same as above)
Home Page	http://phyz.co.jp/
Date of Incorporation	Oct. 10, 2013
Description of Business	Undertaking of total management including packing and delivering at the distribution center that the EC company conducts.
Category of Industry / Code	Warehousing&HarborTransportation Services・9325 (ISIN JP3802360002)
Authorized Total No. of Shares to be Issued	8,560,000 shares
Outstanding Shares	2,140,000 shares (As at Feb. 10, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	2,440,000 shares
Capital at the time of Listing	JPY 102,000 thousand (As at Feb. 10, 2017) JPY 274,500 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Ernst & Young ShinNihon LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	300,000 shares 250,000 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme)	82,500 shares
Offering Price	Tsutomu Kanamori	250,000 shares
Principal Underwriting Participants	JPY 1,250 Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.