

Outline of Initial Listing Issue

Company Name	Beagle Inc.
Scheduled Listing Date	Mar. 17, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Jimpei Yoshida, President
Address of Main Office	2-13-5 Kita-Aoyama, Minato-ku Tokyo, 107-0061 Tel. +81-3-6706-4000
(Closest Point of Contact)	(Same as above)
Home Page	https://www.beagle.com/
Date of Incorporation	Nov. 28, 2013
Description of Business	Contents Platform Business (Electronic Comic Distribution Service(Operation of Manga Kingdom, etc.))
Category of Industry / Code	Information & Communication • 3981(ISIN JP3799710003)
Authorized Total No. of Shares to be Issued	21,000,000 shares
Outstanding Shares	5,494,500 shares (As at Feb. 13, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	5,879,200 shares
Capital at the time of Listing	JPY 1,373,875 thousand (As at Feb. 13, 2017) JPY 1,706,563 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Dec. 31
Record Date of Surplus Dividend	Every year on Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	384,700 shares
Secondary Offering	Secondary Offering	4,309,900 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	523,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Risa Corporate Solution Fund III Limited	4,044,700 shares
	Partnership	
	Shunsuke Sato	153,000 shares
	Jimpei Yoshida	112,200 shares
Offering Price	JPY 1,880	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Monex, Inc. SMBC Friend Securities Co., Ltd. Ichiyoshi Securities Co., Ltd. ACE SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.