

Outline of Initial Listing Issue

Company Name	JAPAN ELEVATOR SERVICE HOLDINGS CO.,LTD.
Scheduled Listing Date	Mar. 17, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Katsushi Ishida, President CEO
Address of Main Office	1-3-13 Nihombashi, Chuo-ku Tokyo, 103-0027 Tel. +81-3-6262-1638
(Closest Point of Contact)	(Same as above)
Home Page	http://www.jes24.co.jp/en/
Date of Incorporation	Oct. 03, 1994
Description of Business	Maintenance, repairment, and renewal of elevators and escalators
Category of Industry / Code	Services • 6544 (ISIN JP3389510003)
Authorized Total No. of Shares to be Issued	28,000,000 shares
Outstanding Shares	7,950,000 shares (As at Feb. 14, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	9,580,000 shares
Capital at the time of Listing	JPY 86,000 thousand (As at Feb. 14, 2017) JPY 498,390 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Mar. 31 and Sep. 30
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >		
Public Offering /	Public Offering (Newly Issued Shares)	1,630,000 shares
Secondary Offering	Public Offering (Treasury Shares)	10,000 shares
	Secondary Offering	
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	1,260,000 shares
	Secondary Offering	
	(Placement by over-allotment scheme)	435,000 shares
Original Share Offerers	Katsushi Ishida	1,260,000 shares
Offering Price	JPY 550	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Ichiyoshi Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Tokai Tokyo Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.