

## Outline of Initial Listing Issue

Company Name	internet infinity INC.
Scheduled Listing Date	Mar. 21, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Keiichi Beck, President
Address of Main Office	5-6-10, Tsukiji, Chuo-ku Tokyo, 104-0045 Tel. +81-3-5148-2345
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://iif.jp/">http://iif.jp/</a>
Date of Incorporation	May 07, 2001
Description of Business	Health Care Solution business and Home Care business
Category of Industry / Code	Services • 6545 (ISIN JP3152880005)
Authorized Total No. of Shares to be Issued	4,380,000 shares
Outstanding Shares	1,095,400 shares (As at Feb. 15, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	1,225,400 shares
Capital at the time of Listing	JPY 114,625 thousand (As at Feb. 15, 2017) JPY 193,561 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	130,000 shares 65,000 shares
	Secondary Offering (Placement by over-allotment scheme)	29,000 shares
Original Share Offerers	Tomoki Yamada Keichi Beck Taku Fujisawa	30,000 shares 25,000 shares 10,000 shares
Offering Price	JPY 1,320	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. Ichiyoshi Securities Co., Ltd. Okasan Securities Co., Ltd. Marusan Securities Co.,Ltd. IwaiCosmo Securities Co.,Ltd. SBI SECURITIES Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.