

Outline of Initial Listing Issue

Company Name	CHIKARANOMOTO HOLDINGS Co.,Ltd.
Scheduled Listing Date	Mar. 21, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Toshiyuki Kiyomiya, Representative Director, President & COO
Address of Main Office	1-10-1 Yakuin, Chuo-ku Fukuoka, 810-0022 * From Apr. 01, 2017, the main office is scheduled to relocate to the following. 1-14-45 Daimyo, Chuo-ku Fukuoka, 810-0041 Tel. +81-92-762-4445
(Closest Point of Contact)	(Same as above)
Home Page	http://www.chikaranomoto.com/
Date of Incorporation	Oct. 30, 1986
Description of Business	Management, Planning & Control and other related operations over domestic and overseas subsidiaries which are mainly running Japanese Ramen restaurants with "IPPUDO" brand, as well as eateries with other Food and beverage brands
Category of Industry / Code	Retail Trade • 3561 (ISIN JP3507780009)
Authorized Total No. of Shares to be Issued	41,200,000 shares
Outstanding Shares	10,300,000 shares (As at Feb. 15, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	11,100,000 shares
Capital	JPY 923,200 thousand (As at Feb. 15, 2017)
Capital at the time of Listing	JPY 1,144,000 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	BDO Sanyu & Co.
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	800,000 shares 200,000 shares
Original Share Offerers	Shigemi Kawahara	150,000 shares 200,000 shares
Offering Price	JPY 600	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Monex, Inc. Okasan Securities Co., Ltd. Ichiyoshi Securities Co., Ltd. Marusan Securities Co.,Ltd. Nishi-Nippon City Tokai Tokyo Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.