

Outline of Initial Listing Issue

Company Name	Fulltech Co.Ltd.
Scheduled Listing Date	Mar. 22, 2017
Market Section	2nd Section
Current Listed Market	N/A
Name and Title of Representative	Shigeyuki Furuno, President
Address of Main Office	3-4-3 Odorihigashi, Chuo-ku, Sapporo city, Hokkaido, 060-0041 Tel. +81-11-231-4568
(Closest Point of Contact)	2-8-2 MinamiichijoHigashi, Chuo-ku, Sapporo city, Hokkaido, 060-0051 Tel. +81-11-222-3572
Home Page	http://www.fulltech1963.com/
Date of Incorporation	Nov. 02, 1963
Description of Business	Sale, construction and maintenance of automatic door operating device; and manufacturing and sale, etc. of stainless steel fittings
Category of Industry / Code	Services • 6546 (ISIN JP3828350003)
Authorized Total No. of Shares to be Issued	16,000,000 shares
Outstanding Shares	4,600,000 shares (As at Feb. 16, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	5,200,000 shares
Capital at the time of Listing	JPY 116,240 thousand (As at Feb. 16, 2017) JPY 282,740 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	GINGA AUDIT CORPORATION
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	600,000 shares
Secondary Offering	Secondary Offering	519,200 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	167,800 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Shigeyuki Furuno	400,000 shares
	Wellmax Co.Ltd.	100,000 shares
	Katsuyuki Watanabe	19,200 shares
Offering Price	JPY 600	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Ichiyoshi Securities Co., Ltd. SBI SECURITIES Co.,Ltd. IwaiCosmo Securities Co.,Ltd. ACE SECURITIES CO., LTD.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.