

Outline of Initial Listing Issue

Company Name	GREENS CO.,LTD.
Scheduled Listing Date	Mar. 23, 2017
Market Section	2nd Section
Current Listed Market	N/A
Concurrent Listings	Nagoya Stock Exchange
Name and Title of Representative	Kiyoshi Matsui, President
Address of Main Office	5-3 Hamada-cho, Yokkaichi-shi, Mie, 510-0067 Tel. +81-59-351-5593
(Closest Point of Contact)	(Same as above)
Home Page	https://www.kk-greens.jp/
Date of Incorporation	Jan. 08, 1964
Description of Business	Management of Hotels, Restaurants and Banquet halls
Category of Industry / Code	Services • 6547 (ISIN JP3274090004)
Authorized Total No. of Shares to be Issued	24,000,000 shares
Outstanding Shares	10,000,000 shares (As at Feb. 16, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	12,000,000 shares
Capital at the time of Listing	JPY 50,000 thousand (As at Feb. 16, 2017) JPY 1,352,000 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jul. 01 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Last day of the business year
Record Date of Surplus Dividend	Every year at the end of Jun. and the end of Dec.
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	GYOSEI & CO.
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	2,000,000 shares 2,400,000 shares
	Secondary Offering (Placement by over-allotment scheme)	660,000 shares
Original Share Offerers	Toshio Muraki Takeya Muraki Ikuko Muraki Others	1,700,000 shares 300,000 shares 200,000 shares 200,000 shares
Offering Price	JPY 1,400	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Okasan Securities Co., Ltd. SBI SECURITIES Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.