

## Outline of Initial Listing Issue

Company Name	ORO Co.,Ltd.
Scheduled Listing Date	Mar. 24, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Atsushi Kawata, CEO
Address of Main Office	3-9-1, Meguro, Meguro-ku, Tokyo, 153-0063 Tel. +81-3-5724-7001
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.oro.com/en/">https://www.oro.com/en/</a>
Date of Incorporation	Jan. 20, 1999
Description of Business	Development and delivering of ERP package software 'ZAC Enterprise' and Digital Marketing Services
Category of Industry / Code	Information & Communication • 3983 (ISIN JP3201900002)
Authorized Total No. of Shares to be Issued	12,000,000 shares
Outstanding Shares	3,000,000 shares (As at Feb. 17, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	4,000,000 shares
Capital at the time of Listing	JPY 90,000 thousand (As at Feb. 17, 2017) JPY 1,042,200 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	In March
Record Date	Every year on Dec. 31
Record Date of Surplus Dividend	Every year on Dec. 31 and Jun. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	1,000,000 shares
Secondary Offering	Secondary Offering (Placement by over-allotment scheme)	150,000 shares
Offering Price	JPY 2,070	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Kyokuto Securities Co., Ltd. SMBC Friend Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc. SBI SECURITIES Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.