

Outline of Initial Listing Issue

Company Name	Solasia Pharma K.K.
Scheduled Listing Date	Mar. 24, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Yoshihiro Arai, President & Chief Executive Officer
Address of Main Office	1-2-20 Kaigan Minato-ku Tokyo, 105-0022 Tel. +81-3-6721-8332
(Closest Point of Contact)	(Same as above)
Home Page	https://www.solasia.co.jp/en/
Date of Incorporation	Jan. 22, 2007
Description of Business	Development and Distribution of Pharmaceuticals and Medical Devices relating to Malignant Tumors
Category of Industry / Code	Pharmaceutical • 4597 (ISIN JP3436500007)
Authorized Total No. of Shares to be Issued	165,000,000 shares
Outstanding Shares	64,608,303 shares (As at Feb. 20, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	84,045,803 shares
Capital at the time of Listing	JPY 4,053,384 thousand (As at Feb. 20, 2017) JPY 5,707,515 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Dec. 31
Record Date of Surplus Dividend	Every year on Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	BDO Sanyu & Co.
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	19,437,500 shares 2,915,600 shares
Offering Price	JPY 185	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Monex, Inc. SBI SECURITIES Co.,Ltd. ACE SECURITIES CO., LTD. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Marusan Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.