

Outline of Initial Listing Issue

Company Name	TKP Corporation
Scheduled Listing Date	Mar. 27, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Takateru Kawano, President and Chief Executive Officer
Address of Main Office	8 Ichigaya-Hachimancho, Shinjuku-ku, Tokyo 162-0844 Tel. +81-3-5227-7321
(Closest Point of Contact)	(Same as above)
Home Page	http://tkp.jp/english/
Date of Incorporation	Aug. 15, 2005
Description of Business	Primarily operating rental conference rooms, accompanied with food and beverage, equipment and accommodation services
Category of Industry / Code	Real Estate • 3479 (ISIN JP3538710009)
Authorized Total No. of Shares to be Issued	12,000,000 shares
Outstanding Shares	4,730,000 shares (As at Feb. 21, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	4,730,000 shares
Capital at the time of Listing	JPY 287,795 thousand (As at Feb. 21, 2017)
No. of Shares per Share Unit	100 shares
Business Year	Every year from Mar. 01 to the end of Feb. of the following year
General Shareholders Meeting	In May
Record Date	Every year at the end of Feb.
Record Date of Surplus Dividend	Every year on Aug. 31 and at the end of Feb.
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Treasury Shares)	310,000 shares
Secondary Offering	Secondary Offering	199,200 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	76,300 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	SUMITOMO CORPORATION	146,600 shares
	Takateru Kawano	52,600 shares
Offering Price	JPY 6,060	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Tokai Tokyo Securities Co., Ltd. Okasan Securities Co., Ltd. AIZAWA SECURITIES CO., LTD. SMBC Friend Securities Co., Ltd. SBI SECURITIES Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.