

Outline of Initial Listing Issue

Company Name	Sushiro Global Holdings Ltd.
Scheduled Listing Date	Mar. 30, 2017
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	Koichi Mizutome, President and CEO
Address of Main Office	1-22-2 Esaka-cho, Suita-shi, Osaka, 564-0063 Tel. +81-6-6368-3220
(Closest Point of Contact)	(Same as above)
Home Page	http://www.sushiroglobalholdings.com/en/
Date of Incorporation	Mar. 31, 2015
Description of Business	Operator of a revolving-sushi-style national restaurant chain under the brand name "Sushiro"
Category of Industry / Code	Retail Trade • 3563 (ISIN JP3397150008)
Authorized Total No. of Shares to be Issued	109,000,000 shares
Outstanding Shares	27,458,920 shares (As at Feb. 22, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	27,458,920 shares
Capital at the time of Listing	JPY 100,000 thousand (As at Feb. 22, 2017) JPY 100,000 thousand Note: The outstanding shares and the capital at the time of listing could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Oct. 01 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Last day of the business year
Record Date of Surplus Dividend	Every year on Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Ernst & Young ShinNihon LLC
Managing Trading Participant	Nomura Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering (Placement by over-allotment scheme)	19,123,100 shares 2,011,600 shares
Original Share Offerers	Consumer Equity Investments Limited	18,923,900 shares
	Yoichiro Furuse	28,000 shares
	Tomoharu Kato	142,600 shares
	Takefumi Uda	28,600 shares
Offering Price	JPY 3,600	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. UBS Securities Japan Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. Merrill Lynch Japan Securities Co.,Ltd. IwaiCosmo Securities Co.,Ltd. Monex, Inc. SBI SECURITIES Co.,Ltd. Marusan Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. SMBC Friend Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.