

Outline of Initial Listing Issue

Company Name	No.1 Co.,Ltd
Scheduled Listing Date	Mar. 28, 2017
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	Takayuki Tatsumi, President
Address of Main Office	1-5-2 Uchisaiwai-cho, Chiyoda-ku Tokyo, 100-0011 Tel. +81-3-5510-8911
(Closest Point of Contact)	(Same as above)
Home Page	https://www.number-1.co.jp/
Date of Incorporation	Sep. 27, 1989
Description of Business	Sales and maintenance services of office automation and information security equipment
Category of Industry / Code	Wholesale Trade・3562(ISIN JP3653590004)
Authorized Total No. of Shares to be Issued	4,000,000 shares
Outstanding Shares	1,249,290 shares (As at Feb. 22, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	1,469,290 shares
Capital at the time of Listing	JPY 306,674 thousand (As at Feb. 22, 2017) JPY 465,558 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Mar. 01 to the end of Feb. of the following year
General Shareholders Meeting	In May
Record Date	Every year at the end of Feb.
Record Date of Surplus Dividend	Every year at the end of Feb. and the end of Aug.
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	BDO Sanyu & Co.
Managing Trading Participant	SBI SECURITIES Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	220,000 shares 220,000 shares
	Secondary Offering (Placement by over-allotment scheme)	66,000 shares
Original Share Offerers	Takayuki Tatsumi	220,000 shares
Offering Price	JPY 1,570	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. AIZAWA SECURITIES CO., LTD. H.S.SECURITIES CO.,LTD. ACE SECURITIES CO., LTD. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Mito Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.