

Outline of Initial Listing Issue

Company Name	ZOOM CORPORATION
Scheduled Listing Date	Mar. 28, 2017
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	Masahiro Iijima, CEO
Address of Main Office	4-4-3 Kanda-surugadai, Chiyoda-ku Tokyo, 101-0062 Tel. +81-3-5297-1001
(Closest Point of Contact)	(Same as above)
Home Page	https://www.zoom.co.jp/
Date of Incorporation	Sep. 09, 1983
Description of Business	Development and sale of music electronic equipment
Category of Industry / Code	Electric Appliances • 6694 (ISIN JP3411820008)
Authorized Total No. of Shares to be Issued	7,900,000 shares
Outstanding Shares	1,998,012 shares (As at Feb. 22, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	2,208,012 shares
Capital at the time of Listing	JPY 42,101 thousand (As at Feb. 22, 2017) JPY 188,933 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Dec. 31
Record Date of Surplus Dividend	Every year on Dec. 31 and Jun. 30
Transfer Agent	Tokyo Securities Transfer Agent Co.,Ltd.
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Public Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	210,000 shares 421,000 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme) Masahiro Iijima Michihito Nozokido Izumi Matsuo	94,600 shares 200,000 shares 200,000 shares 21,000 shares
Offering Price	JPY 1,520	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Ichiyoshi Securities Co., Ltd. TOYO SECURITIES CO.,LTD. SMBC Friend Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.