

## Outline of Initial Listing Issue

Company Name	AUCNET INC.
Scheduled Listing Date	Mar. 29, 2017
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	Kiyotaka Fujisaki, President & CEO
Address of Main Office	2-5-8 Kita-Aoyama, Minato-ku Tokyo, 107-8349 Tel. +81-3-6440-2500
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.aucnet.co.jp/">http://www.aucnet.co.jp/</a>
Date of Incorporation	Mar. 07, 2008
Description of Business	A network-type, real-time auction platform company providing B to B information distribution services
Category of Industry / Code	Information & Communication • 3964(ISIN JP3172060000)
Authorized Total No. of Shares to be Issued	110,000,000 shares
Outstanding Shares	25,569,000 shares (As at Feb. 23, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	26,269,000 shares
Capital at the time of Listing	JPY 138,788 thousand (As at Feb. 23, 2017) JPY 854,888 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Dec. 31
Record Date of Surplus Dividend	Every year on Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	700,000 shares
Secondary Offering	Public Offering (Treasury Shares)	1,500,000 shares
	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	2,620,000 shares
	Secondary Offering (Placement by over-allotment scheme)	723,000 shares
Original Share Offerers	Orient Corporation	1,200,000 shares
	Flex Corporation	800,000 shares
	Kiyotaka Fujisaki	500,000 shares
	Others	120,000 shares
Offering Price	JPY 1,100	
Principal Underwriting Participants	Nomura Securities Co.,Ltd.	
	Mizuho Securities Co., Ltd.	
	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	
	ACE SECURITIES CO., LTD.	
	Ichiyoshi Securities Co., Ltd.	
	Monex, Inc.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.