

Outline of Initial Listing Issue

Company Name	S LINE CO.,LTD.
Scheduled Listing Date	Mar. 10, 2017
Market Section	2nd Section
Current Listed Market Name and Title of Representative	Nagoya Stock Exchange 2nd Section (Listed in Apr. 1980) Yoshihiko Yamaguchi, President
Address of Main Office	4-68 Heisei, Ginan-Cho, Hashima-Gun, Gifu, 501-6013 Tel. +81-58-245-3131
(Closest Point of Contact)	(Same as above)
Home Page	http://sline.co.jp/
Date of Incorporation	Mar. 10, 1947
Description of Business	Management of the subsidiary which conducts trucking business etc.
Category of Industry / Code	Land Transportation・9078(ISIN JP3164000006)
Authorized Total No. of Shares to be Issued	40,847,000 shares
Outstanding Shares	10,545,203 shares (As at Mar. 03, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	10,545,203 shares
Capital	JPY 1,938,526 thousand (As at Mar. 03, 2017)
Capital at the time of Listing	JPY 1,938,526 thousand
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	KPMG AZSA LLC
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	N/A
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(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.