

## Outline of Initial Listing Issue

Company Name	TEMONA.inc.
Scheduled Listing Date	Apr. 06, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Hayato Sagawa, President
Address of Main Office	2-12-19 Shibuya, Shibuya-ku Tokyo, 150-0002 Tel. +81-3-6635-6452
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://temona.co.jp/">https://temona.co.jp/</a>
Date of Incorporation	Oct. 01, 2008
Description of Business	Subscription management software for E-commerce business: - Subscription E-commerce Platform >TamagoRepeat - Web Personalization Tools>Hikiageru
Category of Industry / Code	Information & Communication • 3985 (ISIN JP3545850004)
Authorized Total No. of Shares to be Issued	4,000,000 shares
Outstanding Shares	1,035,000 shares (As of Mar. 03, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	1,275,000 shares
Capital at the Time of Listing	JPY 20,500 thousand (As of Mar. 03, 2017) JPY 302,020 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Oct. 01 to the end of Sep. of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Last day of the business year
Record Date of Surplus Dividend	Last day of the business year and every year on Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Ernst & Young ShinNihon LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	240,000 shares 48,800 shares
	Secondary Offering (Placement by over-allotment scheme)	43,300 shares
Original Share Offerers	Hayato Sagawa COBA Co.,Ltd	46,800 shares 2,000 shares
Offering Price	JPY 2,550	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Kyokuto Securities Co., Ltd. ACE SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. Monex, Inc.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.