

## Outline of Initial Listing Issue

Company Name	WAVELOCK HOLDINGS CO.,LTD.
Scheduled Listing Date	Apr. 10, 2017
Market Section	2nd Section
Current Listed Market	N/A
Name and Title of Representative	Jun Kinebuchi, Representative Director & President, CEO
Address of Main Office	8-1 Akashi-cho, Chuo-ku Tokyo, 104-0044 Tel. +81-3-6830-6000
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.wavelock-holdings.com/">http://www.wavelock-holdings.com/</a>
Date of Incorporation	Jun. 20, 1964
Description of Business	Various plastic products manufacturing, processing, sales and ancillary or related businesses
Category of Industry / Code	Chemicals • 7940(ISIN JP3687800007)
Authorized Total No. of Shares to be Issued	44,440,000 shares
Outstanding Shares	11,120,538 shares (As of Mar. 06, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	11,120,538 shares
Capital	JPY 2,185,040 thousand (As of Mar. 06, 2017)
Capital at the Time of Listing	JPY 2,185,040 thousand
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants) Secondary Offering (Placement by over-allotment scheme)	5,266,500 shares  780,000 shares
Original Share Offerers Offering Price	MCP 3 Investment Limited Partnership JPY 750	5,266,500 shares
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. Marusan Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.