

Outline of Initial Listing Issue

Company Name	LIXIL VIVA CORPORATION
Scheduled Listing Date	Apr. 12, 2017
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	Osamu Watanabe, President and COO
Address of Main Office	1-13-1 Kamikizaki, Urawa-ku Saitama-shi, Saitama, 330-8671 Tel. +81-48-610-0610
(Closest Point of Contact)	Tel. +81-48-610-0612
Home Page	http://www.vivahome.co.jp/english/
Date of Incorporation	Jun. 24, 1993
Description of Business	Home improvement retailing business and home renovation business etc.
Category of Industry / Code	Retail Trade • 3564 (ISIN JP3970100008)
Authorized Total No. of Shares to be Issued	160,000,000 shares
Outstanding Shares	40,000,000 shares (As of Mar. 07, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	44,720,000 shares
Capital	JPY 20,000,000 thousand (As of Mar. 07, 2017)
Capital at the Time of Listing	JPY 24,596,100 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	4,720,000 shares 14,903,800 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme)	2,286,200 shares
Offering Price	LIXIL Group Corporation	14,903,800 shares
Principal Underwriting Participants	JPY 2,050 Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. ACE SECURITIES CO., LTD.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.