

Outline of Initial Listing Issue

Company Name	TABIKOBO Co. Ltd.
Scheduled Listing Date	Apr. 18, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Yasuhito Takayama, Chairman, President and CEO
Address of Main Office	46F Sunshine60 Bldg, 3-1-1 Higashiikebukuro, Toshima-ku, Tokyo, 170-6046
(Closest Point of Contact)	Tel. +81-3-5956-3044
Home Page	(Same as above)
Date of Incorporation	http://www.tabikobo.com/
Description of Business	Apr. 18, 1994
	Online travel agency dealing with overseas and domestic package tours, airlines, hotels, activities and travel insurance for individual and business travellers
Category of Industry / Code	Services • 6548 (ISIN JP3470000005)
Authorized Total No. of Shares to be Issued	7,000,000 shares
Outstanding Shares	1,800,000 shares (As of Mar. 15, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	2,250,000 shares
Capital at the Time of Listing	JPY 90,000 thousand (As of Mar. 15, 2017)
	JPY 373,590 thousand
	Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Ernst & Young ShinNihon LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	450,000 shares
Secondary Offering	Secondary Offering	110,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	84,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Yasuhito Takayama	110,000 shares
Offering Price	JPY 1,370	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. H.S.SECURITIES CO.,LTD. ACE SECURITIES CO., LTD. Ichiyoshi Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.