

Outline of Initial Listing Issue

Company Name	Hinokiya Holdings Co.,Ltd.
Scheduled Listing Date	Mar. 22, 2017
Market Section	2nd Section
Current Listed Market Name and Title of Representative	Nagoya Stock Exchange 2nd Section (Listed in Nov. 2007) Akira Kondo, President and Representative Director
Address of Main Office	1-8-3 Marunouchi, Chiyoda-ku Tokyo, 100-0005 Tel. +81-3-5224-5121
(Closest Point of Contact)	(Same as above)
Home Page	http://www.hinokiya-group.jp/english/
Date of Incorporation	Oct. 13, 1988
Description of Business	A group of companies engaged in construction, architectural design, real estate, thermal insulation, nursing care and child care
Category of Industry / Code	Construction • 1413 (ISIN JP3792100004)
Authorized Total No. of Shares to be Issued	48,300,000 shares
Outstanding Shares	13,575,000 shares (As at Mar. 15, 2017)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	13,575,000 shares
Capital	JPY 389,900 thousand (As at Mar. 15, 2017)
Capital at the time of Listing	JPY 389,900 thousand
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

<Overview of Public Offering / Secondary Offering >

Public Offering /	N/A
Secondary Offering	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.

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