

Outline of Initial Listing Issue

Company Name	Ascentech K.K.
Scheduled Listing Date	Apr. 25, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Naohiro Sato, CEO
Address of Main Office	Unity-Ikebukuro Bldg. 2-35-4 Minami-Ikebukuro, Toshima-ku, Tokyo, 171-0022 Tel. +81-3-5956-5685
(Closest Point of Contact)	(Same as above)
Home Page	https://www.ascentech.co.jp/corp/co_index_en.html
Date of Incorporation	Feb. 02, 2009
Description of Business	Product development and sales for VDI(Virtual Desktop Infrastructure) and IT Infrastructure solutions with technical consultation and support services
Category of Industry / Code	Wholesale Trade・3565(ISIN JP3120110006)
Authorized Total No. of Shares to be Issued	5,596,000 shares
Outstanding Shares	1,399,000 shares (As of Mar. 21, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	1,519,000 shares
Capital at the Time of Listing	JPY 71,205 thousand (As of Mar. 21, 2017) JPY 181,605 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Feb. 01 to Jan. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jan. 31
Record Date of Surplus Dividend	Jul. 31 and Jan. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Ernst & Young ShinNihon LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	120,000 shares 290,000 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme) Shinichi Nagamori YED IV, L.P. YASUDA ENNTERPRISE DEVELOPMENT CO.,LTD.	41,000 shares 160,000 shares 130,000 shares
Offering Price	JPY 2,000	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. New-S Securities Co., Ltd. Kyokuto Securities Co., Ltd. AIZAWA SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd. SMBC Friend Securities Co., Ltd. TOYO SECURITIES CO.,LTD.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.