

Outline of Initial Listing Issue

Company Name	bBreak Systems Company,Limited
Scheduled Listing Date	Jun. 15, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Jiro Shiraiwa, President
Address of Main Office	2-19-3 Nishigotanda, Shinagawa-ku Tokyo, 141-0031 Tel. +81-3-5487-7855
(Closest Point of Contact)	(Same as above)
Home Page	http://www.bbreak.co.jp/en/
Date of Incorporation	Jul. 17, 2002
Description of Business	Providing ERP package software 'MA-EYES' and System Integration
Category of Industry / Code	Information & Communication • 3986 (ISIN JP3799760008)
Authorized Total No. of Shares to be Issued	4,752,000 shares
Outstanding Shares	1,188,000 shares (As of May 12, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	1,352,000 shares
Capital	JPY 60,000 thousand (As of May 12, 2017)
Capital at the Time of Listing	JPY 185,984 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jul. 01 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Jun. 30
Record Date of Surplus Dividend	Every year on Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	164,000 shares
Secondary Offering	Public Offering (Treasury Shares)	86,000 shares
	Secondary Offering	
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	62,000 shares
	Secondary Offering	
	(Placement by over-allotment scheme)	31,200 shares
Original Share Offerers	Nobuhiko Kamikawa	26,000 shares
	Hiroki Katori	16,000 shares
	Jiro Shiraiwa	14,000 shares
	Akira Takahashi	6,000 shares
Offering Price	JPY 1,670	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.