

## Outline of Initial Listing Issue

Company Name	TSUNAGU SOLUTIONS Inc.
Scheduled Listing Date	Jun. 30, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Mitsuhiro Yoneda, President
Address of Main Office	1-1-3 Yurakucho, Chiyoda-ku, Tokyo 100-0006 Tel. +81-50-3816-5566
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.tsunagu.co.jp/">https://www.tsunagu.co.jp/</a>
Date of Incorporation	Feb. 28, 2007
Description of Business	Consulting for employment to part-time job etc.
Category of Industry / Code	Services • 6551 (ISIN JP3534100007)
Authorized Total No. of Shares to be Issued	8,280,000 shares
Outstanding Shares	2,070,000 shares (As of May 26, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	2,340,000 shares
Capital	JPY180,000 thousand (As of May 26, 2017)
Capital at the Time of Listing	JPY444,546 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Oct. 01 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Sep. 30
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Ernst & Young ShinNihon LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Treasury Shares)	270,000 shares
Secondary Offering	Secondary Offering	180,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	67,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Mitsuhiro Yoneda	180,000 shares
Offering Price	JPY 2,130	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. Monex, Inc. SBI SECURITIES Co.,Ltd. Ichiyoshi Securities Co., Ltd. ACE SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.