

## Outline of Initial Listing Issue

Company Name	SYS Holdings Co.,Ltd.
Scheduled Listing Date	Jun. 30, 2017
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	Hironori Suzuki, President CEO
Address of Main Office	35-16 Daikan-cho, Higashi-ku Nagoya-city Aichi, 461-0002 Tel. +81-52-937-0209
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.syshd.co.jp/">http://www.syshd.co.jp/</a>
Date of Incorporation	Aug. 01, 2013
Description of Business	Integrated information service business centered on providing IT system development (global manufacturing, social information infrastructure, mobile) and IT solutions services
Category of Industry / Code	Information & Communication • 3988 (ISIN JP3164200002)
Authorized Total No. of Shares to be Issued	4,000,000 shares
Outstanding Shares	1,041,000 shares (As of May 26, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	1,241,000 shares
Capital at the Time of Listing	JPY 70,500 thousand (As of May 26, 2017) JPY 306,020 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Aug. 01 to Jul. 31 of the following year
General Shareholders Meeting	In October
Record Date	Every year on Jul. 31
Record Date of Surplus Dividend	Every year on Jul. 31 and Jan. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	200,000 shares
Secondary Offering	Secondary Offering	100,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	45,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Yumi Ninomiya	100,000 shares
Offering Price	JPY 2,560	
Principal Underwriting Participants	Tokai Tokyo Securities Co., Ltd. Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Ando Securities Co., Ltd. ACE SECURITIES CO., LTD. SBI SECURITIES Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.