

Outline of Initial Listing Issue

Company Name	GameWith, Inc.
Scheduled Listing Date	Jun. 30, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Takuya Imaizumi, President
Address of Main Office	6-10-1 Roppongi, Minato-ku Tokyo, 106-6120 Tel. +81-3-5775-5233
(Closest Point of Contact)	(Same as above)
Home Page	https://www.gamewith.co.jp
Date of Incorporation	Jun. 03, 2013
Description of Business	Operation of the game portal site “GameWith”
Category of Industry / Code	Services • 6552 (ISIN JP3282230006)
Authorized Total No. of Shares to be Issued	32,800,000 shares
Outstanding Shares	8,200,000 shares (As of May 30, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	8,250,000 shares
Capital	JPY 340,501 thousand (As of May 30, 2017)
Capital at the Time of Listing	JPY 384,661 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jun. 01 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Last day of the business year
Record Date of Surplus Dividend	Every year on May 31 and Nov. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	50,000 shares
Secondary Offering	Secondary Offering	683,400 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	110,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Takuya Imaizumi	210,000 shares
	IncubateFund No.2 Venture Capital Investment Limited Partnership	210,000 shares
	JAFCO SV4 Venture Capital Investment Limited Partnership	172,000 shares
	YJ1 Venture Capital Investment Limited Partnership	91,400 shares
Offering Price	JPY 1,920	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Ichiyoshi Securities Co., Ltd. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.