

## Outline of Initial Listing Issue

Company Name	SoldOut,Inc.
Scheduled Listing Date	Jul. 12, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Takeshi Ogiwara, President
Address of Main Office	3-4 kanda-surugadai, Chiyoda-ku Tokyo, 101-0062 Tel. +81-3-6675-7857
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.sold-out.co.jp/">http://www.sold-out.co.jp/</a>
Date of Incorporation	Dec. 16, 2009
Description of Business	Internet business support services for regional and small and medium enterprises(Providing services to support Web-Marketing, Human Resources and Informatization)
Category of Industry / Code	Services • 6553(ISIN JP3433050006)
Authorized Total No. of Shares to be Issued	35,520,000 shares
Outstanding Shares	8,880,000 shares (As of Jun. 08, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	9,290,000 shares
Capital at the Time of Listing	JPY 50,000 thousand (As of Jun. 08, 2017) JPY 276,320 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Dec. 31
Record Date of Surplus Dividend	Every year on Jun. 30 and Dec. 31
Transfer Agent	IR Japan, Inc.
Auditor	KPMG AZSA LLC
Managing Trading Participant	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	410,000 shares 1,914,000 shares
	Secondary Offering (Placement by over-allotment scheme)	348,600 shares
Original Share Offerers	Yahoo Japan Corporation	1,914,000 shares
Offering Price	JPY 1,200	
Principal Underwriting Participants	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Ichiyoshi Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.