

Outline of Initial Listing Issue

Company Name	UNIFORM NEXT CO.,LTD.
Scheduled Listing Date	Jul. 19, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Yokoi Yasutaka, CEO
Address of Main Office	3-36-21 Ninomiya, Fukui-shi, Fukui, 910-0015 Tel. +81-776-27-4246
(Closest Point of Contact)	(Same as above)
Home Page	https://uniformnext.co.jp/
Date of Incorporation	Apr. 21, 1994
Description of Business	Selling working clothes online
Category of Industry / Code	Retail Trade • 3566 (ISIN JP3952530008)
Authorized Total No. of Shares to be Issued	3,700,000 shares
Outstanding Shares	1,008,581 shares (As of Jun. 13, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	1,208,581 shares
Capital	JPY 75,919 thousand (As of Jun. 13, 2017)
Capital at the Time of Listing	JPY 333,519 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Dec. 31
Record Date of Surplus Dividend	Every year on Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	200,000 shares 30,000 shares
Offering Price	JPY 2,800	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.