

Outline of Initial Listing Issue

Company Name	J.S.B.Co.,Ltd.
Scheduled Listing Date	Jul. 20, 2017
Market Section	2nd Section
Current Listed Market	N/A
Name and Title of Representative	Tsuyoshi Tanaka, President
Address of Main Office	655 Inabado-cho, Shimogyo-ku, Kyoto 600-8415 Tel. +81-75-341-2728
(Closest Point of Contact)	(Same as above)
Home Page	http://www.jsb.co.jp/
Date of Incorporation	Jul. 27, 1990
Description of Business	Real estate property management service focusing on students property, senior housing business and other business
Category of Industry / Code	Real Estate • 3480(ISIN JP3386630002)
Authorized Total No. of Shares to be Issued	16,148,000 shares
Outstanding Shares	4,037,000 shares (As of Jun. 14, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	4,370,500 shares
Capital	JPY 1,133,036 thousand (As of Jun. 14, 2017)
Capital at the Time of Listing	JPY 1,626,616 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Nov. 01 to Oct. 31 of the following year
General Shareholders Meeting	In January
Record Date	Every year on Oct. 31
Record Date of Surplus Dividend	Every year on Oct. 31 and Apr. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	333,500 shares
Secondary Offering	Secondary Offering	117,200 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	67,600 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	NIFSMBC-V2006S3 Investment Limited Partnership	117,200 shares
Offering Price	JPY 3,200	
Principal Underwriting Participants	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. Ichiyoshi Securities Co., Ltd. H.S. SECURITIES CO.,LTD. ACE SECURITIES CO., LTD. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. NISHIMURA SECURITIES CO.,LTD.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.