

Outline of Initial Listing Issue

Company Name	Crossfor Co.,Ltd.
Scheduled Listing Date	Jul. 20, 2017
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	Hidetaka Dobashi, CEO
Address of Main Office	7-11-4 Kokubo Kofu Yamanashi, 400-0043 Tel. +81-57-008-9640
(Closest Point of Contact)	(Same as above)
Home Page	http://www.crossfor.com/
Date of Incorporation	Aug. 01, 1987
Description of Business	Wholesaler, Manufacturer and Developer of Jewelry and Accessories
Category of Industry / Code	Other Products ▪ 7810(ISIN JP3272650007)
Authorized Total No. of Shares to be Issued	26,688,000 shares
Outstanding Shares	6,672,000 shares (As of Jun. 14, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	8,172,000 shares
Capital	JPY 84,125 thousand (As of Jun. 14, 2017)
Capital at the Time of Listing	JPY 587,825 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Aug. 01 to Jul. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Last day of the business year
Record Date of Surplus Dividend	Every year on Jul. 31 and Jan. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	KPMG AZSA LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	1,500,000 shares
Secondary Offering	Secondary Offering (Placement by over-allotment scheme)	225,000 shares
Offering Price	JPY 730	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. IwaiCosmo Securities Co.,Ltd. Mito Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.