

## Outline of Initial Listing Issue

Company Name	SHARINGTECHNOLOGY.INC
Scheduled Listing Date	Aug. 03, 2017
Market Section	Mothers
Current Listed Market	N/A
Concurrent Listings	Nagoya Stock Exchange
Name and Title of Representative	Keisuke Hikiji, President
Address of Main Office	3-23-20 Marunouchi, Naka-ku Nagoya-shi, Aichi, 460-0002 Tel. +81-52-253-7340
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.sharing-tech.jp/">http://www.sharing-tech.jp/</a>
Date of Incorporation	Nov. 24, 2006
Description of Business	- Management of Vertical Media Sites which focus on life service fields, and Seikatsu110ban which is the general platform - Consulting for web sites
Category of Industry / Code	Information & Communication • 3989 (ISIN JP3347190005)
Authorized Total No. of Shares to be Issued	20,000,000 shares
Outstanding Shares	5,178,400 shares (As of Jun. 30, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	5,778,400 shares
Capital at the Time of Listing	JPY 121,248 thousand (As of Jun. 30, 2017) JPY 562,848 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Oct. 01 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Sep. 30
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Ernst & Young ShinNihon LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	600,000 shares
Secondary Offering	Secondary Offering	600,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	180,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Keisuke Hikiji	600,000 shares
Offering Price	JPY 1,600	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. KAGAWA Securities Co., Ltd Ichiyoshi Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Monex, Inc.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.