

## Outline of Initial Listing Issue

Company Name	TRANZAS, Inc.
Scheduled Listing Date	Aug. 09, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Hidehiko Fujiyoshi, President and CEO
Address of Main Office	2-2-1 Minatomirai, Nishi-ku, Yokohama, Kanagawa, 220-8117 Tel. +81-45-650-7000
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.tranzas.co.jp/">http://www.tranzas.co.jp/</a>
Date of Incorporation	Jan. 26, 1995
Description of Business	Providing embedded devices and services for enterprise use in the area of ICT and IoT
Category of Industry / Code	Electric Appliances • 6696 (ISIN JP3635680006)
Authorized Total No. of Shares to be Issued	8,000,000 shares
Outstanding Shares	2,608,000 shares (As of Jul. 05, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	2,988,000 shares
Capital at the Time of Listing	JPY 143,525 thousand (As of Jul. 05, 2017) JPY 370,765 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Feb. 01 to Jan. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Jan. 31
Record Date of Surplus Dividend	Every year on Jul. 31 and Jan. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	A&A Partners
Managing Trading Participant	Ichiyoshi Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	380,000 shares 360,000 shares
	Secondary Offering (Placement by over-allotment scheme)	100,000 shares
Original Share Offerers	Kunitaka Suzuki	100,000 shares
	Hidehiko Fujiyoshi	95,000 shares
	WORLD F PTE.LTD.	55,000 shares
	Others	110,000 shares
Offering Price	JPY 1,300	
Principal Underwriting Participants	Ichiyoshi Securities Co., Ltd.	
	Mizuho Securities Co., Ltd.	
	SBI SECURITIES Co.,Ltd.	
	ACE SECURITIES CO., LTD.	
	Monex, Inc.	
	Kyokuto Securities Co., Ltd.	
	Mito Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.