

Outline of Initial Listing Issue

Company Name	UUUM co.,Ltd
Scheduled Listing Date	Aug. 30, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Kazuki Kamada, CEO
Address of Main Office	6-10-1 Roppongi, Minato-ku, Tokyo 106-6137 Tel. +81-3-5414-7259
(Closest Point of Contact)	(Same as above)
Home Page	http://en.uuum.co.jp/
Date of Incorporation	Jun. 27, 2013
Description of Business	Management of creators centered on You Tuber etc.
Category of Industry / Code	Information & Communication • 3990 (ISIN JP3154080000)
Authorized Total No. of Shares to be Issued	22,800,000 shares
Outstanding Shares	5,700,000 shares (As of Jul. 27, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	6,002,000 shares
Capital	JPY 281,000 thousand (As of Jul. 27, 2017)
Capital at the Time of Listing	JPY 565,786 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jun. 01 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on May 31
Record Date of Surplus Dividend	Every year on Nov. 30 and May 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Ernst & Young ShinNihon LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	302,000 shares 214,800 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme) Kazuki Kamada ANRI Investment Limited Partnership JAFCO SV4 Venture Capital Investment Limited Partnership	77,500 shares 88,500 shares 88,500 shares 37,800 shares
Offering Price	JPY 2,050	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. Ichiyoshi Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. ACE SECURITIES CO., LTD. SBI SECURITIES Co.,Ltd. Monex, Inc.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.