

Outline of Initial Listing Issue

Company Name	SUS Co.,Ltd.
Scheduled Listing Date	Sep. 13, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Kimio Saito, President
Address of Main Office	8, Naginatabokocho, ShijoKarasuma Higashiiru, Shimogyo-ku, Kyoto-shi, Kyoto Mitsui Building the 5F, 600-8008 Tel. +81-75-229-6514
(Closest Point of Contact)	(Same as above)
Home Page	http://www.sus-g.co.jp/
Date of Incorporation	Sep. 01, 1999
Description of Business	<ul style="list-style-type: none"> ▪ Engineering Outsourcing Services (engineer dispatch, contract work) in fields such as machinery, electricity, electronics, software, chemistry, and biotechnology ▪ Consulting Services for ERP system construction and operation management
Category of Industry / Code	Services ▪ 6554 (ISIN JP3163970001)
Authorized Total No. of Shares to be Issued	4,000,000 shares
Outstanding Shares	1,830,000 shares (As of Aug. 09, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	2,093,000 shares
Capital	JPY 91,500 thousand (As of Aug. 09, 2017)
Capital at the Time of Listing	JPY 369,754 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Oct. 01 to Sep. 30 of the following year
General Shareholders Meeting	In December
Record Date	Every year on Sep. 30
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	263,000 shares
Secondary Offering	Public Offering (Treasury Shares)	60,000 shares
	Secondary Offering	31,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	53,100 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Kunihiko Goto	20,000 shares
	Makoto Uemura	6,000 shares
	Kimio Saito	5,000 shares
Offering Price	JPY 2,300	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. NISHIMURA SECURITIES CO.,LTD. Ichiyoshi Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. ACE SECURITIES CO., LTD. SBI SECURITIES Co.,Ltd. Kyokuto Securities Co., Ltd. Monex, Inc.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.