

## Outline of Initial Listing Issue

Company Name	Wantedly, Inc
Scheduled Listing Date	Sep. 14, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Akiko Naka, President
Address of Main Office	5-12-7 Shirokanedai, Minato-ku Tokyo, 108-0071 Tel. +81-3-6369-2018
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.wantedly.com">https://www.wantedly.com</a>
Date of Incorporation	Sep. 15, 2010
Description of Business	Development of Wantedly, a social-networking service for business professionals
Category of Industry / Code	Information & Communication • 3991 (ISIN JP3155850005)
Authorized Total No. of Shares to be Issued	18,000,000 shares
Outstanding Shares	4,572,700 shares (As of Aug. 10, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	4,572,700 shares
Capital	JPY 225,950 thousand (As of Aug. 10, 2017)
Capital at the Time of Listing	JPY 225,950 thousand
No. of Shares per Share Unit	100 shares
Business Year	Every year from Sep. 01 to Aug. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Treasury Shares)	50,000 shares
Secondary Offering	Secondary Offering	80,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	19,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	CyberAgent, Inc.	80,000 shares
Offering Price	JPY 1,000	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Ichiyoshi Securities Co., Ltd. SBI SECURITIES Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.