

## Outline of Initial Listing Issue

Company Name	Needs Well Inc.
Scheduled Listing Date	Sep. 20, 2017
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	Kouzou Funatsu, President
Address of Main Office	13-15 Tomihisa-cho, Shinjuku-ku Tokyo, 162-0067 Tel. +81-3-5360-3671
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.needswell.com/">http://www.needswell.com/</a>
Date of Incorporation	Oct. 01, 1986
Description of Business	Specializing in design, development, management and maintenance of business systems and embedded systems in strategic partnerships with client organizations. Also offering network infrastructure servicing and software solutions.
Category of Industry / Code	Information & Communication • 3992 (ISIN JP3654100001)
Authorized Total No. of Shares to be Issued	6,996,000 shares
Outstanding Shares	1,749,000 shares (As of Aug. 14, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	1,949,000 shares
Capital at the Time of Listing	JPY 200,000 thousand (As of Aug. 14, 2017) JPY 353,640 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Oct. 01 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Sep. 30
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	200,000 shares 150,000 shares
	Secondary Offering (Placement by over-allotment scheme)	52,500 shares
Original Share Offerers	Tatsuya Sato Minako Hashimoto	75,000 shares 75,000 shares
Offering Price	JPY 1,670	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. ACE SECURITIES CO., LTD. SBI SECURITIES Co.,Ltd. Monex, Inc.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.