

Outline of Initial Listing Issue

Company Name	PKSHA Technology Inc.
Scheduled Listing Date	Sep. 22, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Katsuya Uenoyama, CEO
Address of Main Office	Hongosegawa Bld.4F, 2-35-10 Hongo, Bunkyo-ku, Tokyo, 113-0033 Tel. +81-3-6801-6718
(Closest Point of Contact)	(Same as above)
Home Page	https://pkshatech.com
Date of Incorporation	Oct. 16, 2012
Description of Business	Providing and licensing algorithms software utilizing advanced technologies such as machine learning, deep-learning, etc.
Category of Industry / Code	Information & Communication • 3993(ISIN JP3780050005)
Authorized Total No. of Shares to be Issued	40,000,000 shares
Outstanding Shares	10,705,000 shares (As of Aug. 18, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	12,779,000 shares
Capital	JPY 204,650 thousand (As of Aug. 18, 2017)
Capital at the Time of Listing	JPY 2,510,336 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Oct. 01 to the end of Sep. of the following year
General Shareholders Meeting	In December
Record Date	Every year on Sep. 30
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	2,074,000 shares 311,100 shares
Offering Price	JPY 2,400	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. Ichiyoshi Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd. Monex, Inc.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.