

Outline of Initial Listing Issue

Company Name	KOTOBUKIYA CO.,LTD.
Scheduled Listing Date	Sep. 26, 2017
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	Kazuyuki Shimizu, President & CEO
Address of Main Office	4-5, Midori-cho, Tachikawa, Tokyo, 190-8542 Tel. +81-42-522-9810
(Closest Point of Contact)	(Same as above)
Home Page	http://en.kotobukiya.co.jp/
Date of Incorporation	Jan. 07, 1953
Description of Business	Design, Development and Sale for Hobby and Collectible Items such as Figure, Plastic Model Kit and Character Merchandise
Category of Industry / Code	Other Products ▪ 7809 (ISIN JP3299810006)
Authorized Total No. of Shares to be Issued	7,200,000 shares
Outstanding Shares	2,397,000 shares (As of Aug. 23, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	2,697,000 shares
Capital	JPY 150,000 thousand (As of Aug. 23, 2017)
Capital at the Time of Listing	JPY 426,000 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 01 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Ernst & Young ShinNihon LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	300,000 shares 300,000 shares
	Secondary Offering (Placement by over-allotment scheme)	90,000 shares
Original Share Offerers	Kazuyuki Shimizu	300,000 shares
Offering Price	JPY 2,000	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. ACE SECURITIES CO., LTD.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.